



Sewickley Academy

Letter of Intent for Estate Gift

I/we desire to provide for the future well being of Sewickley Academy through a provision in my/our estate plans, and with this letter we are informing Sewickley Academy of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name

Name

Address

City, State Zip

Phone

Fax

Email

I/we have made a provision to leave a legacy to Sewickley Academy through my/our:

____ Will

____ Retirement Plan or IRA

____ Living Trust

____ Life Insurance Policy

____ Other: _____
(please describe)

I/we wish to inform Sewickley Academy, for long-term planning purposes only, that the current value of my/our future gift is: \$ _____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

____ You may publish my/our names in your lists of Pillars Society members as a motivation for others to leave a future gift to benefit Sewickley Academy.

____ I/we do not want my/our names published.

Date

Name

Name